

(Company Letterhead)

Date:

Worldwide Stock Transfer, LLC
Attention: Transfer Department
433 Hackensack Avenue; Level L
Hackensack, NJ 07601

Re: Reserve/Plan Account Set-Up

To Whom It May Concern:

This letter is to confirm WST is setting up a “reserve account” for future share issuance.

Name of Reserve/Plan: _____

Number of Shares Filed: _____

Number of Shares Previously Issued; if applicable, otherwisr N/A: _____

Current Amount of Shares in the Reserve: _____

SEC File Type (S-8, SB2, ect): _____

SEC File Number: _____

Sending WST Opinion of Counsel in Lieu of SEC Filing; if applicable, otherwise N/A: _____

If you have any questions or concerns, please feel free to contact me.

Sincerely,

(Officer’s Name & Title)